

From Insight to Action:
Analytics from Both Sides of the Brain

Michael O'Connell

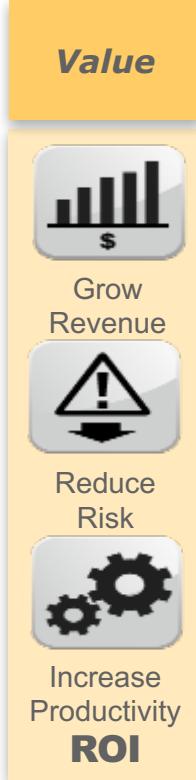
Chief Analytics Officer

moconnell@tibco.com

@MichOConnell

about.me/moconnell

Insight to Action – from Both Sides of the Brain



Both Sides of the Brain

- Fast & Slow

Insight to Action

1. Visual Analytics
2. Numerical Algorithms
3. Insight Execution

Insight to Action Case Studies

- Connected Equipment; IIoT
- Hi Tech Manufacturing

Come See the Demos

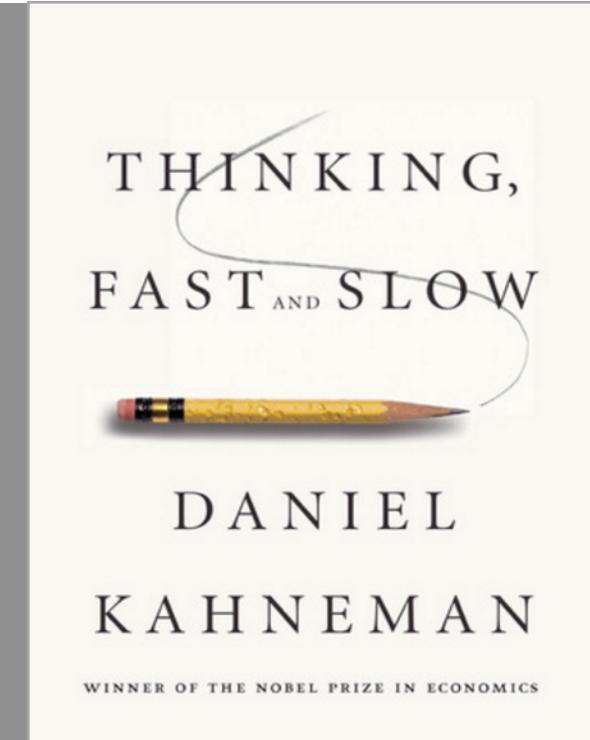
- Exhibition Hallway

I Themes: Thinking Fast and Slow... from Both Sides of the Brain

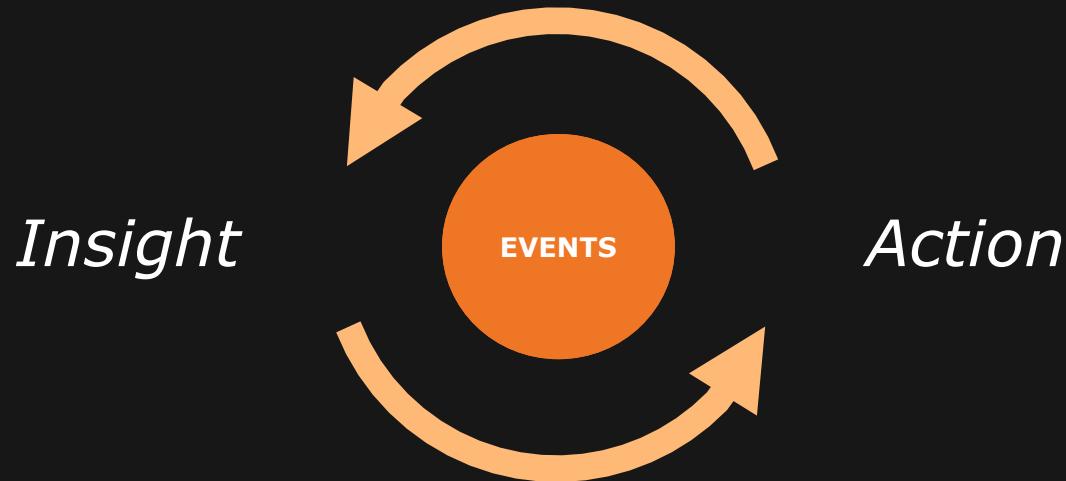


System 1: Association Engine

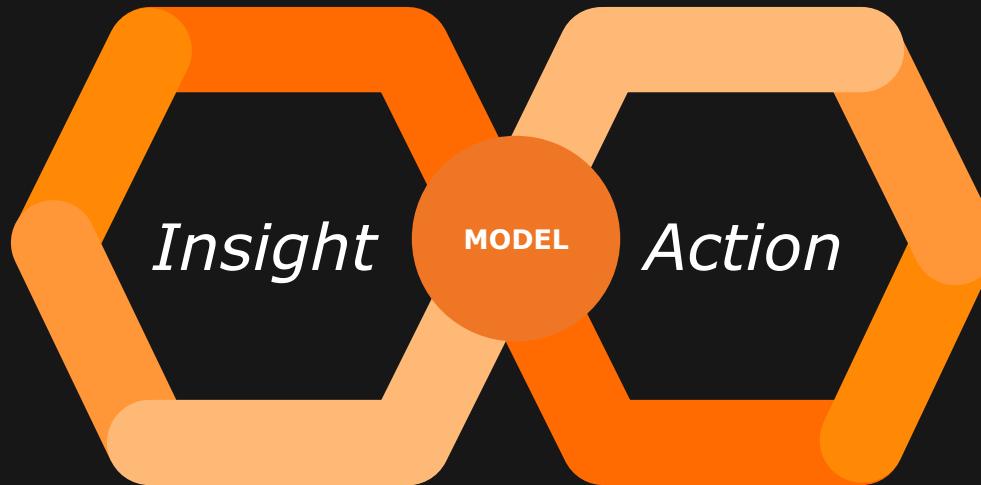
System 2: Monitor & Control



■ Making Sense of the World



I Making Sense of the World – Some Key Steps



Smart Visual Analytics

Be first to insight, first to action

INSIGHT



Visual analytics is like a bicycle for your business mind.

Analytics Apps

Build and broadcast smart analytics

MODEL

$$P(\eta_0 < x) = F(x)$$
$$f(t|y) = \frac{2e^{\frac{y^2}{2}}}{\sqrt{2\pi}} \int_{-\infty}^{t+\frac{y^2}{2}} e^{-\frac{u^2}{2}} du$$
$$\mu_n = \frac{1}{n} \sum_{k=1}^n k = \frac{n+1}{2}$$
$$\sigma_n^2 = \frac{1}{n} \sum_{k=1}^n (k - \mu_n)^2 = \frac{n+1}{12}$$
$$f_n(t) = \frac{2^n t^{n-1} e^{-2t}}{(n-1)!}$$
$$H_r(x) = \frac{G_r(x)}{1+G_r(x)}$$
$$U_n^{(r)} = \left(\begin{matrix} 1 & 1 & \dots & 1 \\ 0 & 2 & \dots & n \\ \vdots & \vdots & \ddots & \vdots \\ 0 & 0 & \dots & n \end{matrix} \right)$$
$$f(y|x) = \frac{1}{\sqrt{2\pi}} e^{-\frac{(y-x)^2}{2}}$$
$$\int dG_n(x) \geq \frac{1}{2}$$
$$\prod_{A \subseteq B} \bigcup_{i=1}^n A_i = X_n$$
$$f(x) = \frac{1}{\sqrt{2\pi}} e^{-\frac{x^2}{2}}$$
$$P(\eta_0 < x) = F(x)$$
$$f(t|y) = \frac{2e^{\frac{y^2}{2}}}{\sqrt{2\pi}} \int_{-\infty}^{t+\frac{y^2}{2}} e^{-\frac{u^2}{2}} du$$
$$\mu_n = \frac{1}{n} \sum_{k=1}^n k = \frac{n+1}{2}$$
$$\sigma_n^2 = \frac{1}{n} \sum_{k=1}^n (k - \mu_n)^2 = \frac{n+1}{12}$$
$$f_n(t) = \frac{2^n t^{n-1} e^{-2t}}{(n-1)!}$$
$$H_r(x) = \frac{G_r(x)}{1+G_r(x)}$$
$$U_n^{(r)} = \left(\begin{matrix} 1 & 1 & \dots & 1 \\ 0 & 2 & \dots & n \\ \vdots & \vdots & \ddots & \vdots \\ 0 & 0 & \dots & n \end{matrix} \right)$$
$$f(y|x) = \frac{1}{\sqrt{2\pi}} e^{-\frac{(y-x)^2}{2}}$$
$$\int dG_n(x) \geq \frac{1}{2}$$
$$\prod_{A \subseteq B} \bigcup_{i=1}^n A_i = X_n$$
$$f(x) = \frac{1}{\sqrt{2\pi}} e^{-\frac{x^2}{2}}$$

Streaming Analytics

Continuous algorithmic awareness
and automation

ACTION



| #1. Smart Visual Analytics

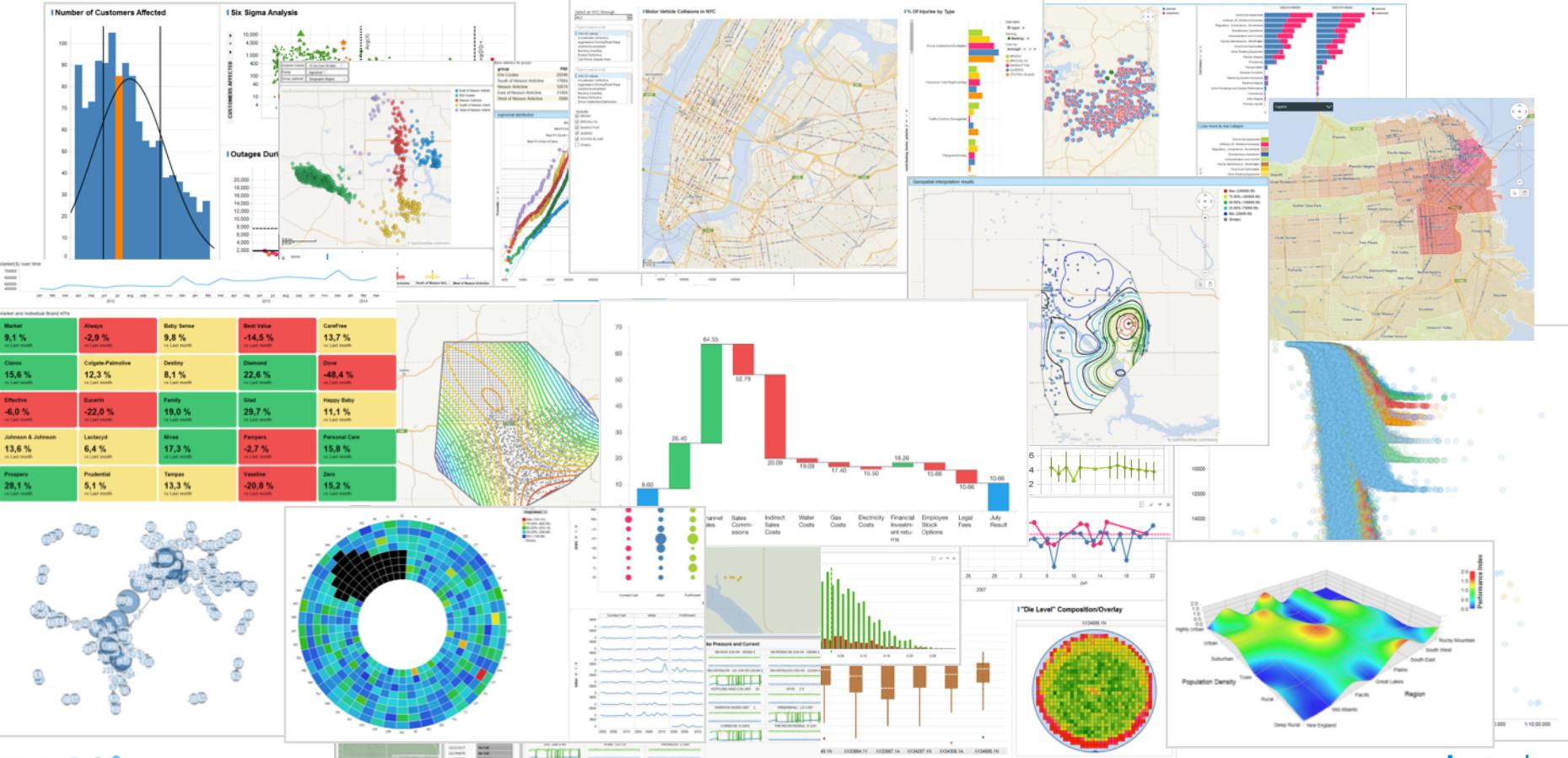
Smart Visual Analytics

Be first to insight, first to action

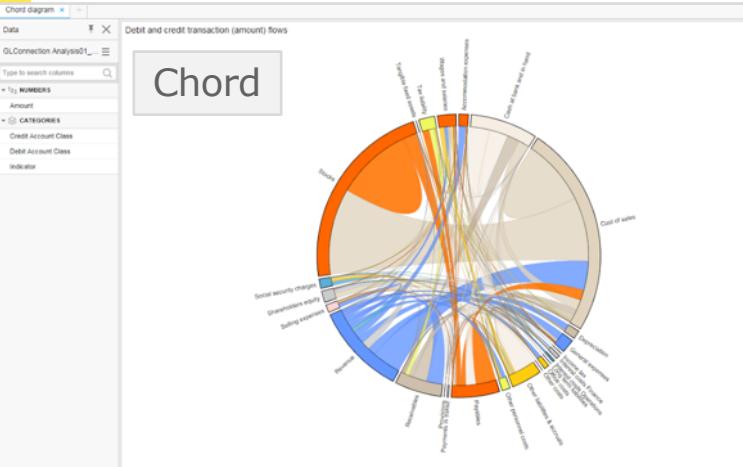
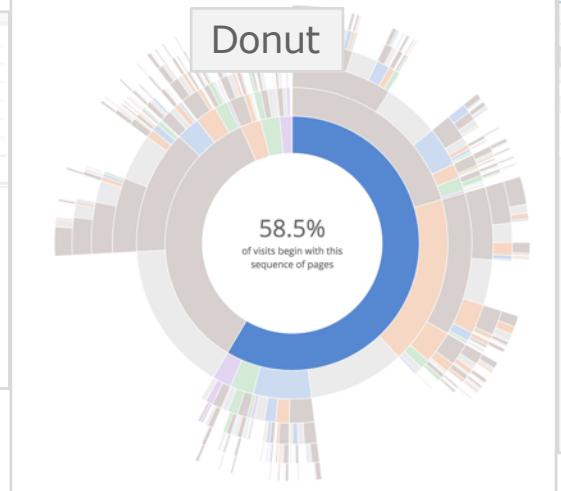
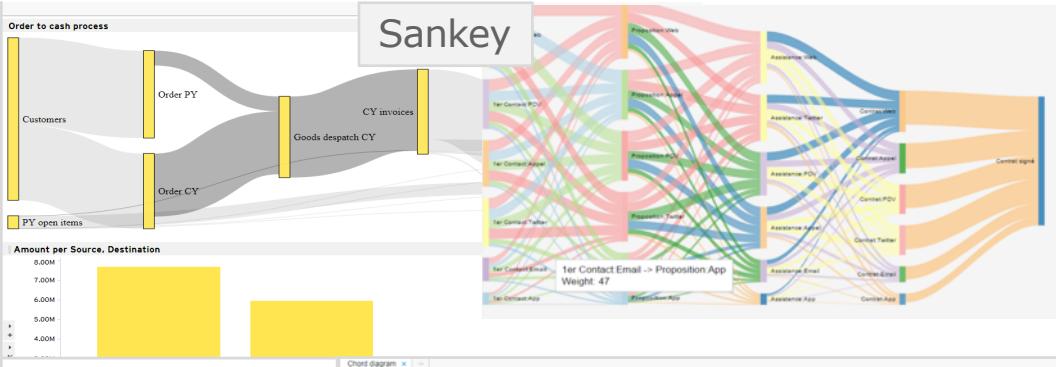
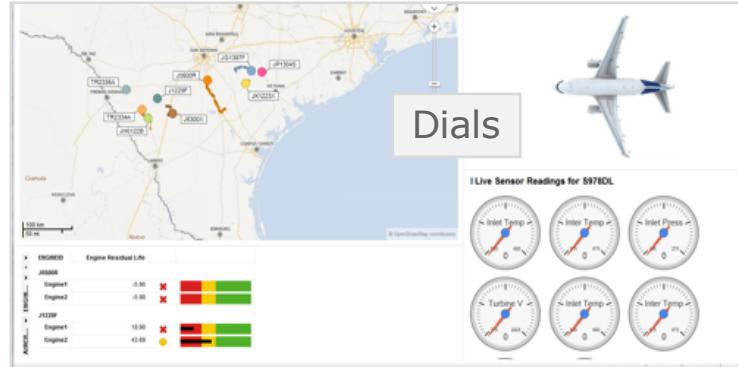


Visual analytics is like a **bicycle for your business mind**.

Visual Analytics – Interactive Spotfire visualization



Visual Analytics – Extending the Palette



Visual Analytics – Graph Configurations in Spotfire

Chip Contour Data Function

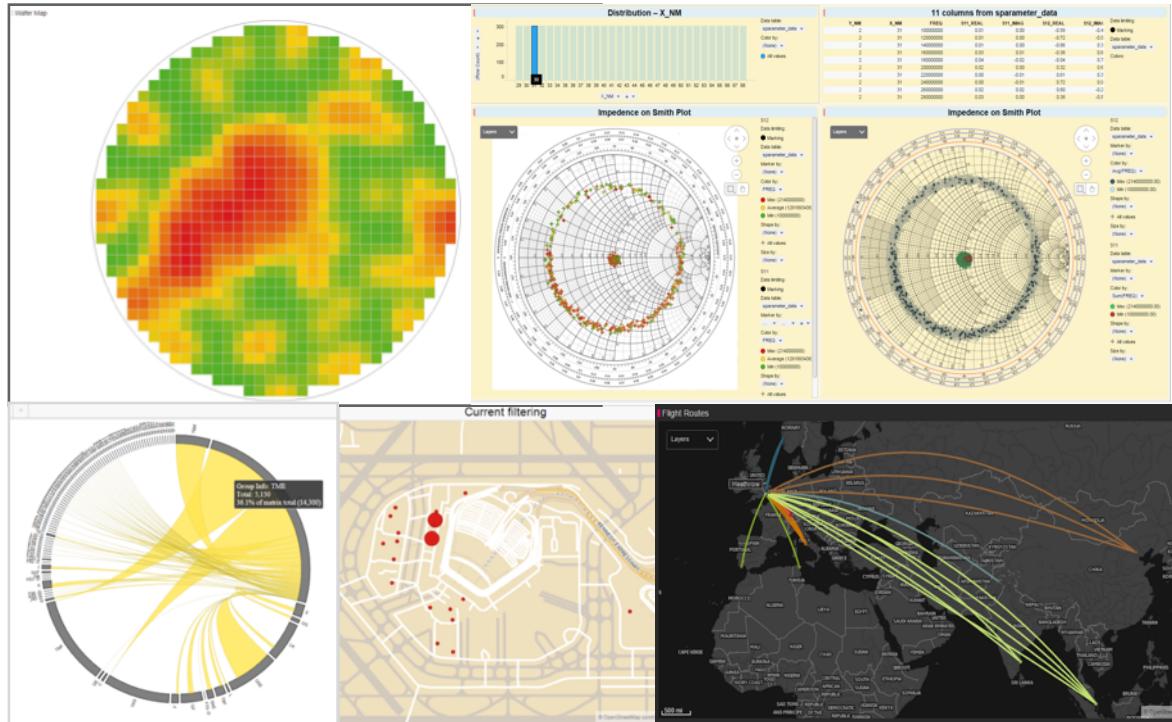
- Contour coloring
- Contour layers

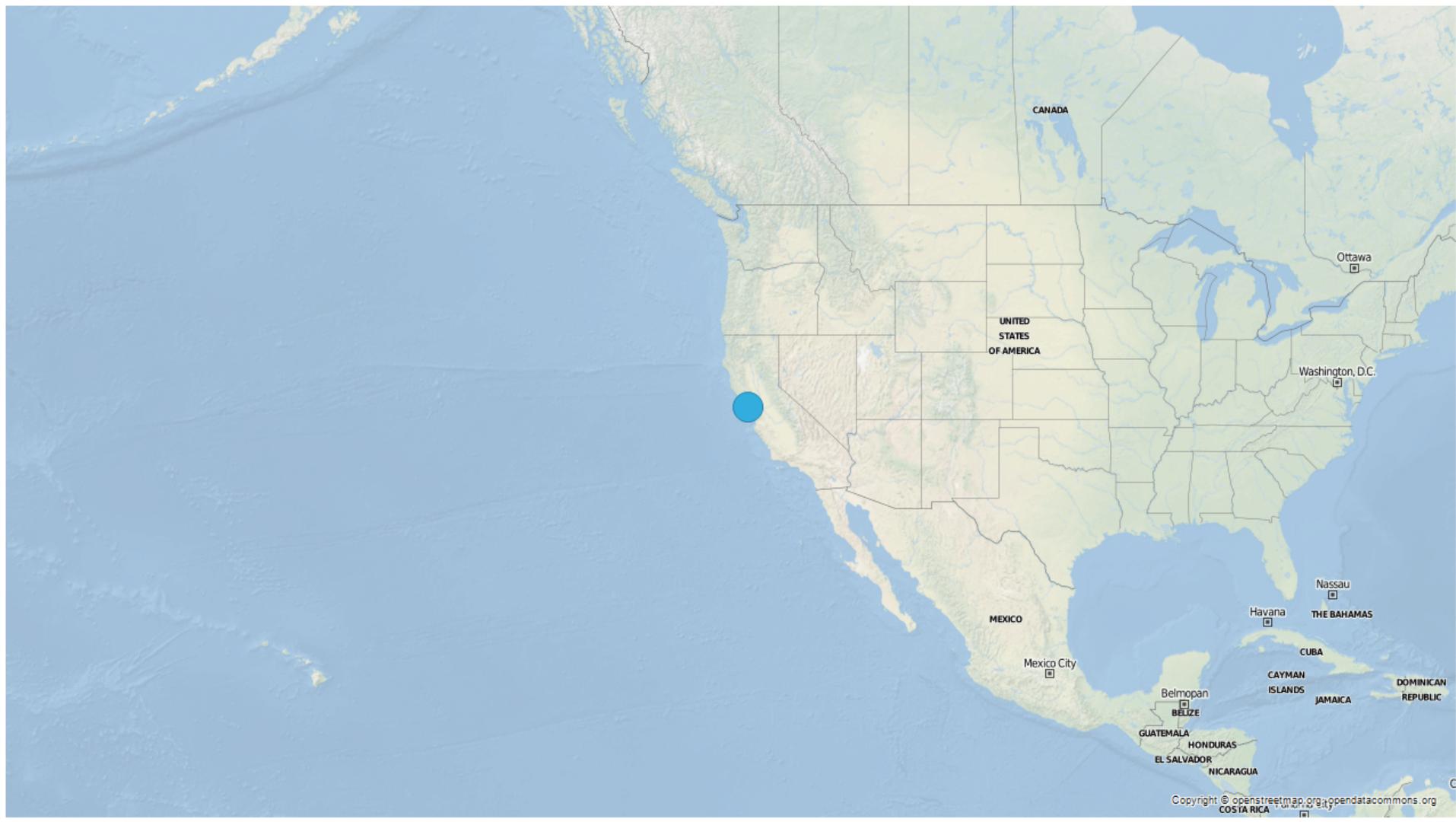
Auto Wafer Data Function

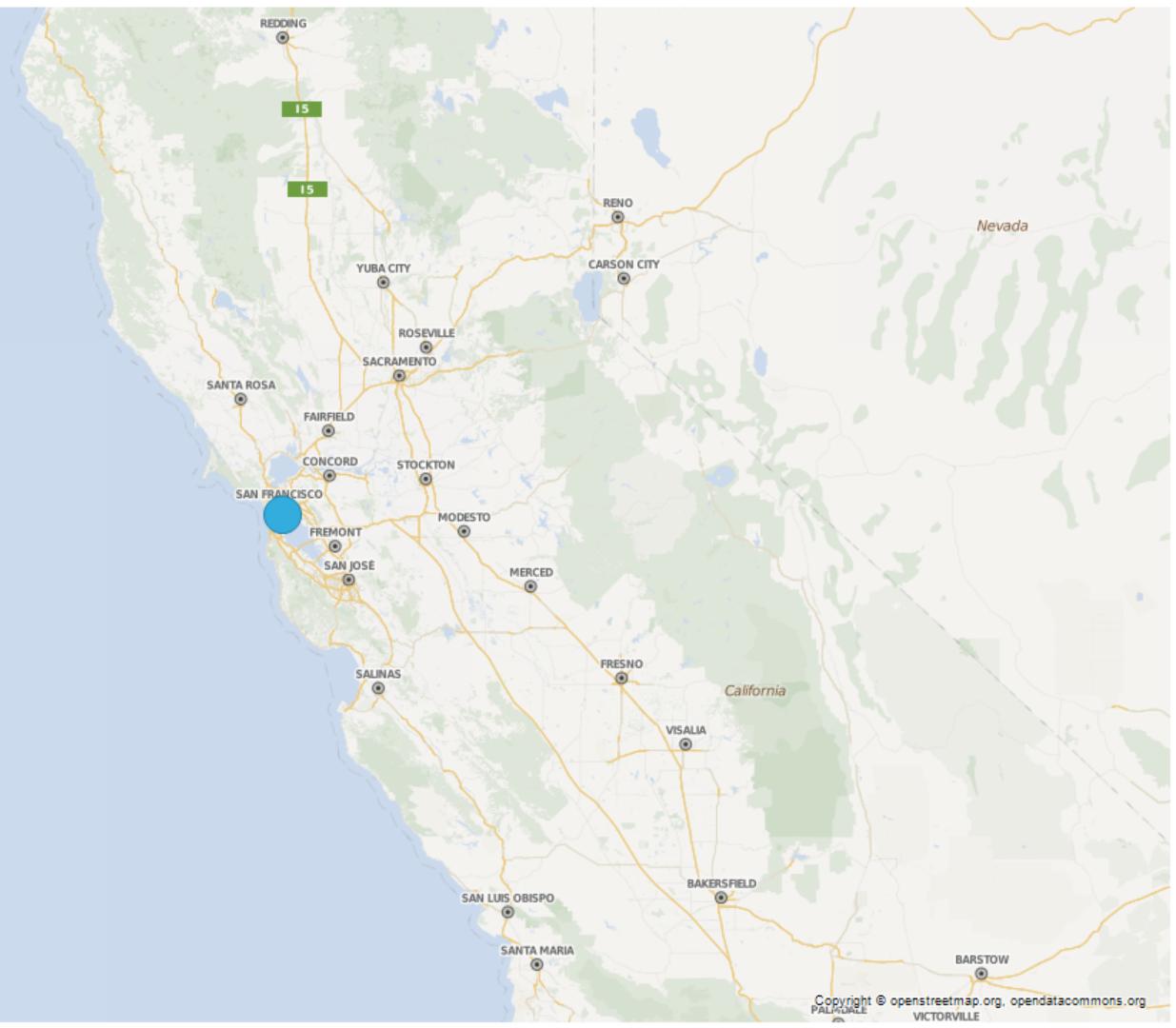
- Auto-generate based on chip location data
- Wafer border
- Wafer reticle shot

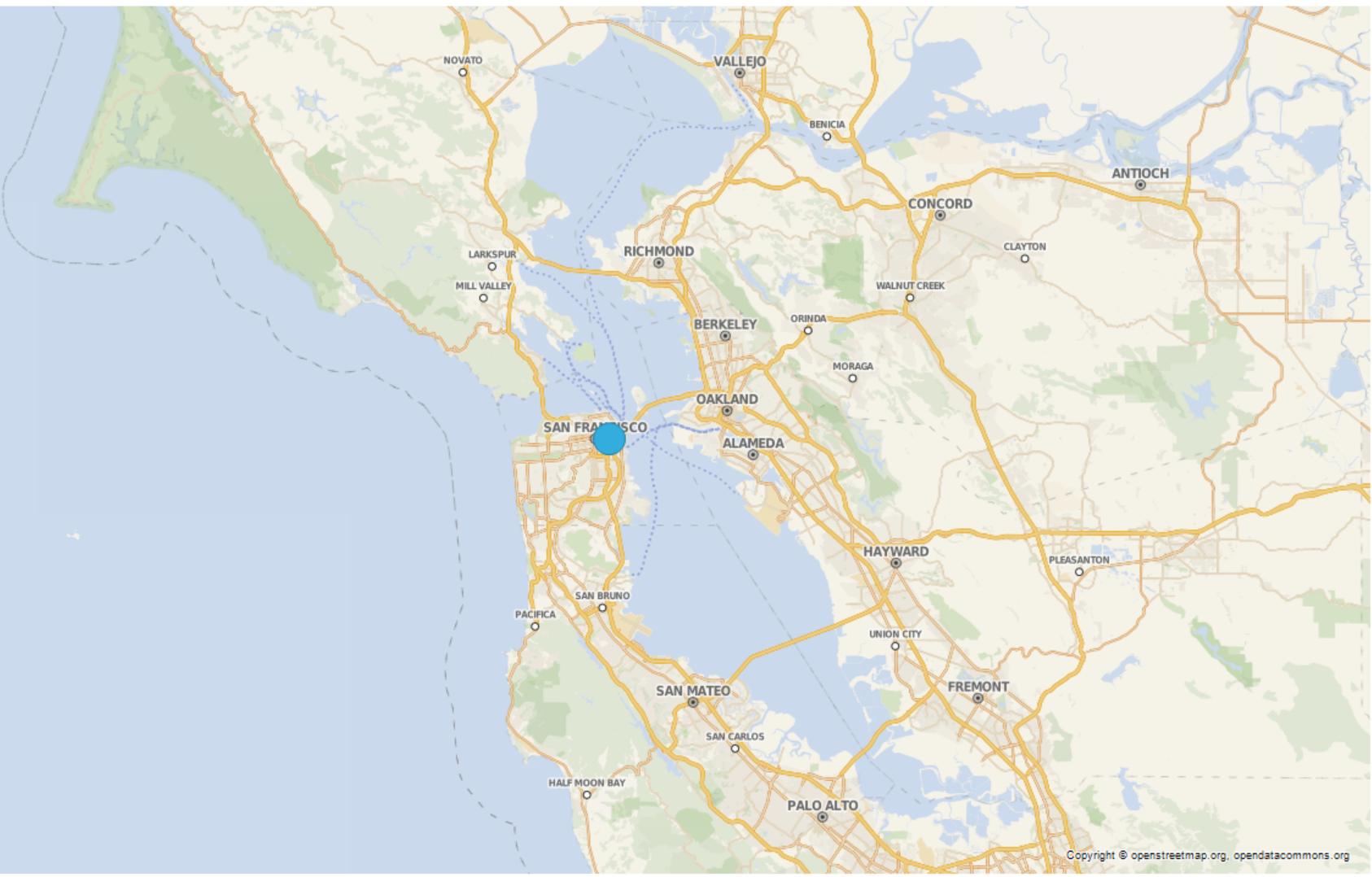
Background Image

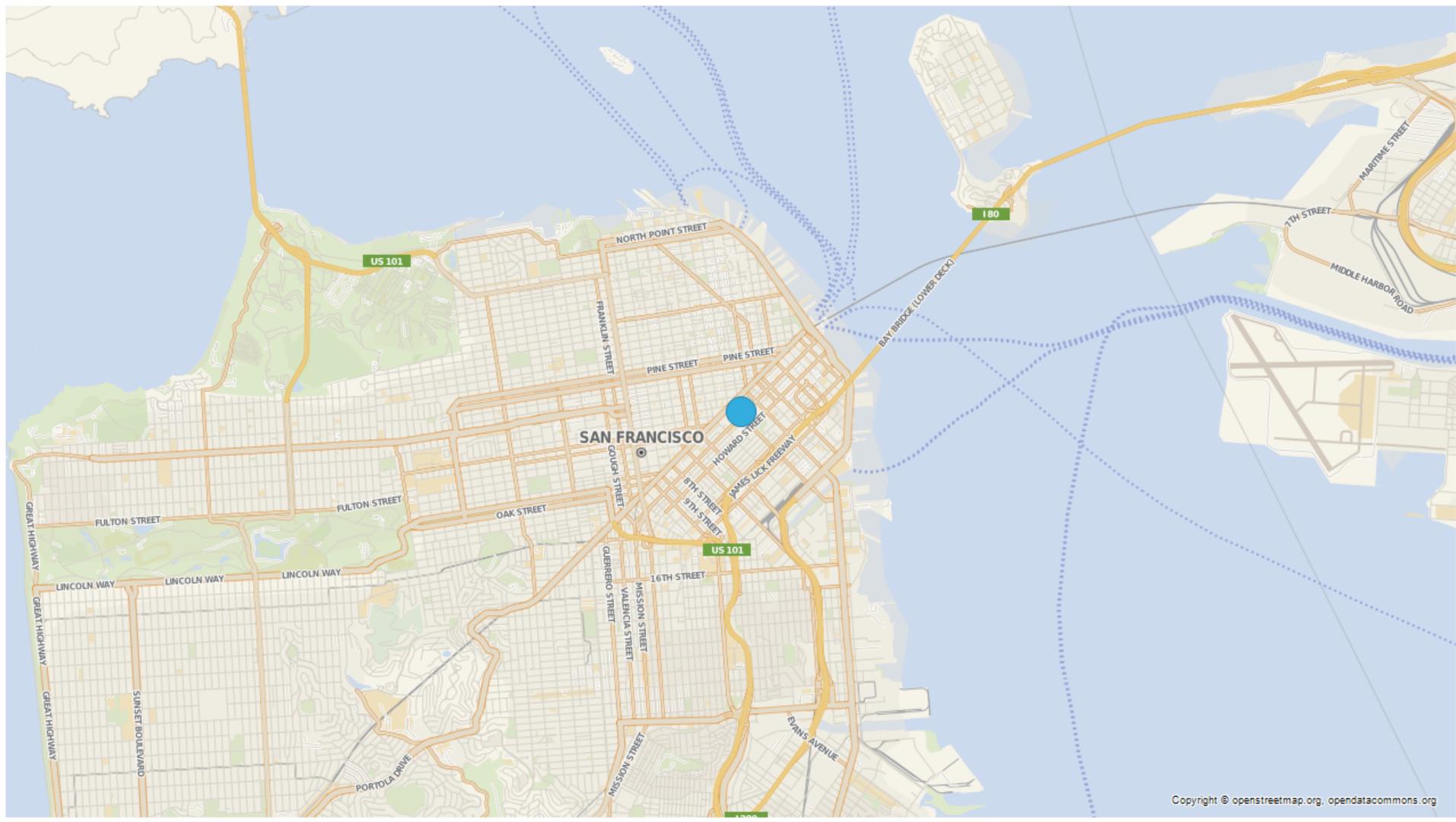
- Register

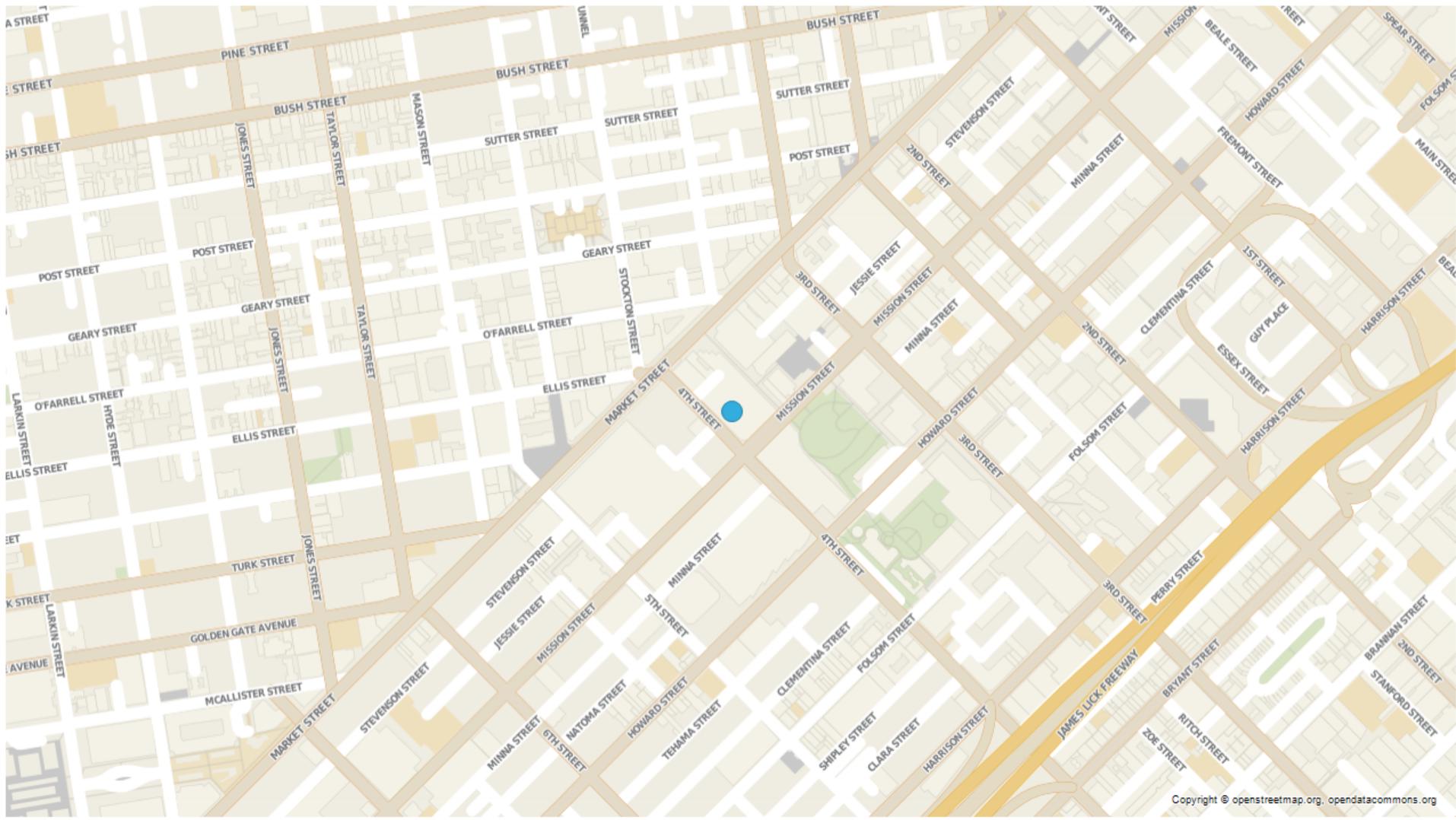




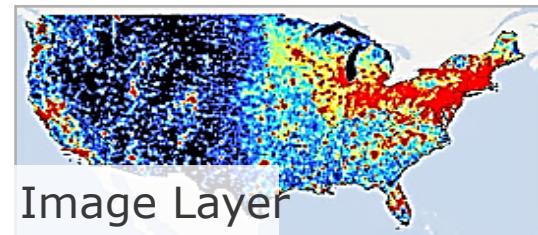
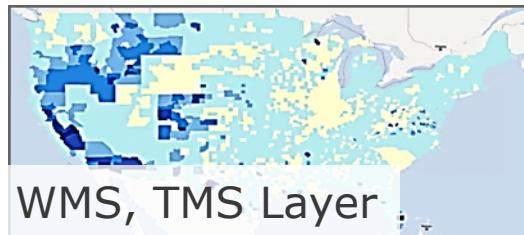
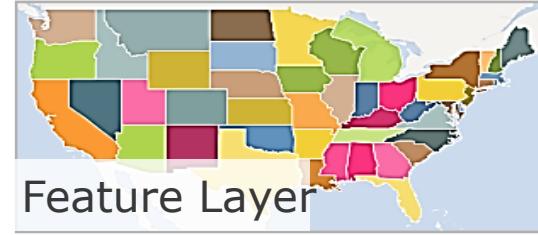








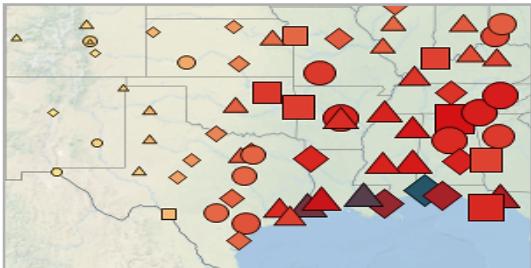
I Map Layers



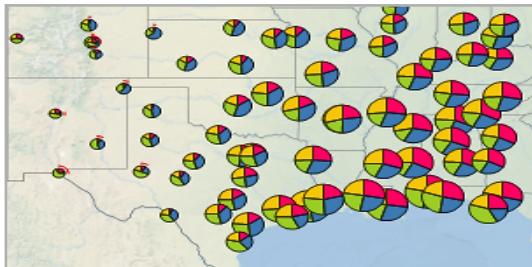
Map Elements

Marker Layer

- Color
- Shape
- Size



- Relative amounts
- Size



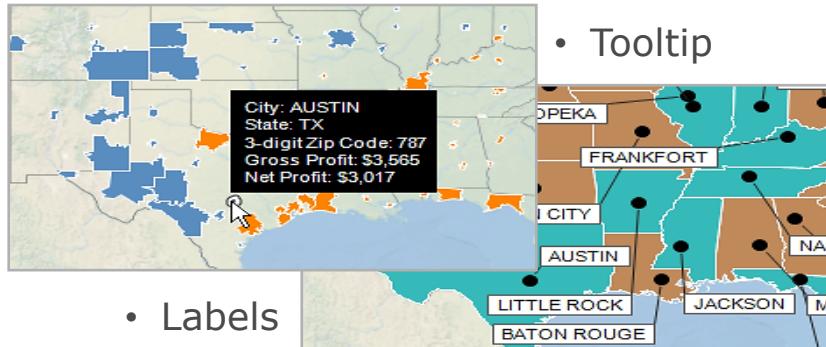
Feature Layer

- Color



Marker or Feature Layer

- Tooltip



- Labels

Spotfire : Recommendations

TIBCO® Spotfire®

The screenshot shows the TIBCO Spotfire interface with a sidebar containing data filters and a main area displaying four recommended visualizations:

- Map Chart:** Shows a map of the Dallas/Fort Worth area with numerous colored dots representing data points. A legend indicates "Operator (grouped)" and "gas".
- Parallel Coordinates Plot:** A plot where multiple vertical axes represent different variables, and data points are shown as lines connecting points across these axes.
- Sum(Longitude) vs. Sum(gas) Scatter Plot:** A scatter plot comparing the sum of longitude against the sum of gas values. The y-axis is labeled "Sum(Longitude)" and the x-axis is labeled "Sum(gas)".
- Gas, Longitude, Latitude per Operator (grouped) Map:** A choropleth map showing gas production by operator across geographic areas.

At the bottom left, there is a checkbox: Do not show recommendations automatically. Add default visualization instead.

TIBCO



Examples of Spotfire Recommendations in Action
Easy dashboard setup for business users,
dramatically faster creation of full-featured data
analysis applications for analysts

TIME IS OF THE ESSENCE

"With a dashboard, many unnecessary pieces of information result in time wasted trying to filter out what's important, which is irrelevant when time is of the essence."

The agile business intelligence market is growing rapidly, and as Gartner points out, the transition is toward platforms that can be rapidly implemented and used by analysts and business users to find insights quickly—as well as by IT staff to quickly build analytics content to meet business requirements and deliver more timely business benefits. This drive for speed is about business value: accuracy and speed of interpretation for decision-making, authoring, and development of data discovery applications, and task completion to enable developers to implement their ideas quickly and obtain accurate insights.

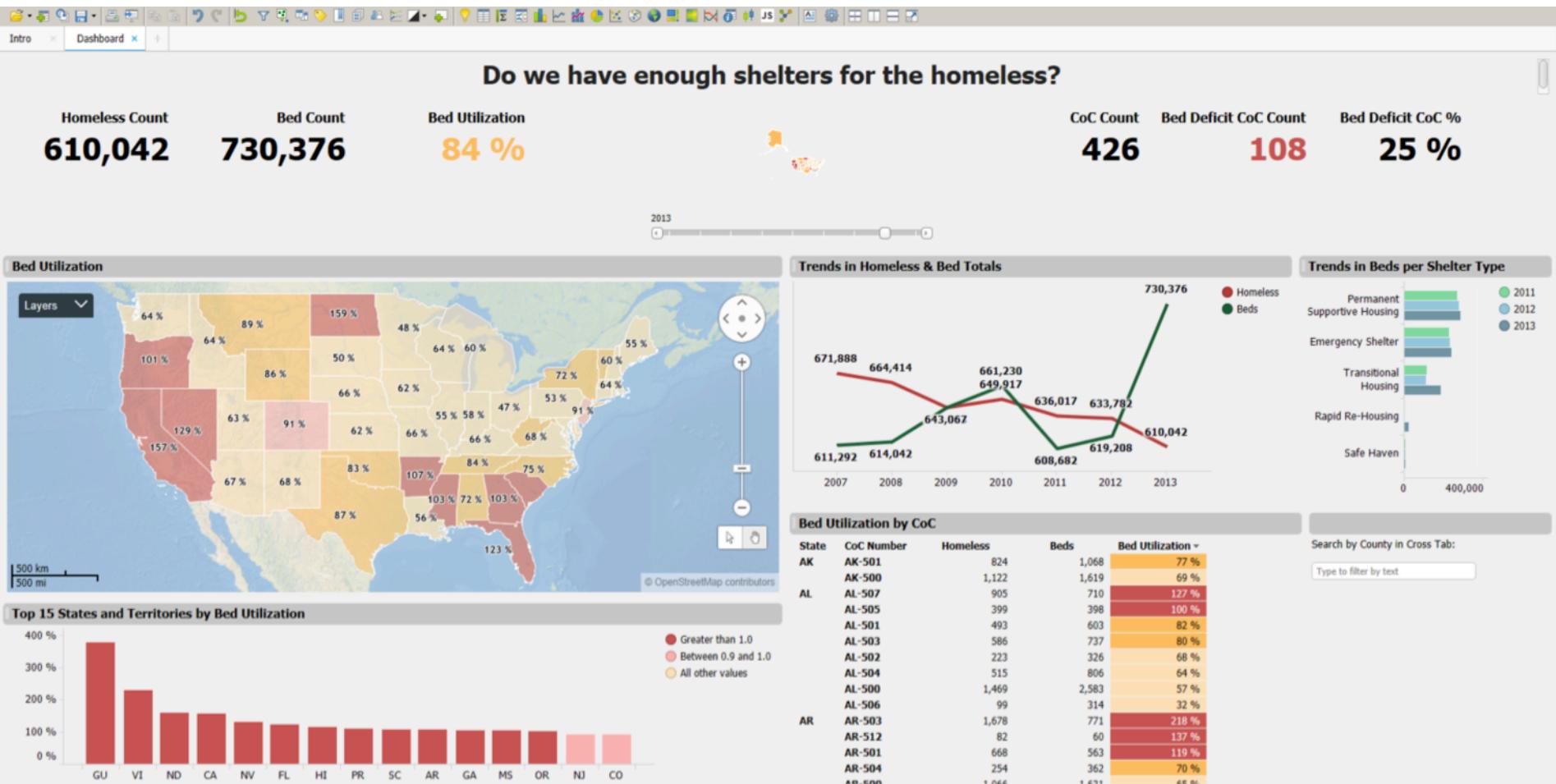
This paper describes a recommendation engine for the TIBCO Spotfire® interactive graphical analysis system. Spotfire Recommendations makes data discovery fast and easy for both analysts and business users. The system uses metadata typing and built-in graphics taxonomy to produce a collection of inherently sensible graphics choices applied to the data at hand. The user chooses from the suggestions, and the software builds a dashboard of linked, brushable, configurable graphics with supporting data filters and graphics controls that can be rapidly applied to the canvas.

¹ Rita L. Sallam, Bill Hostmann, Kurt Schlegel, Joao Tapadinhas, Josh Parenteau, Thomas W. Oestreich. Magic Quadrant for Business Intelligence and Analytics Platforms, Gartner. February 23, 2015.

² Stephen Few. Information Dashboard Design, Analytics Press, CA, 2015.

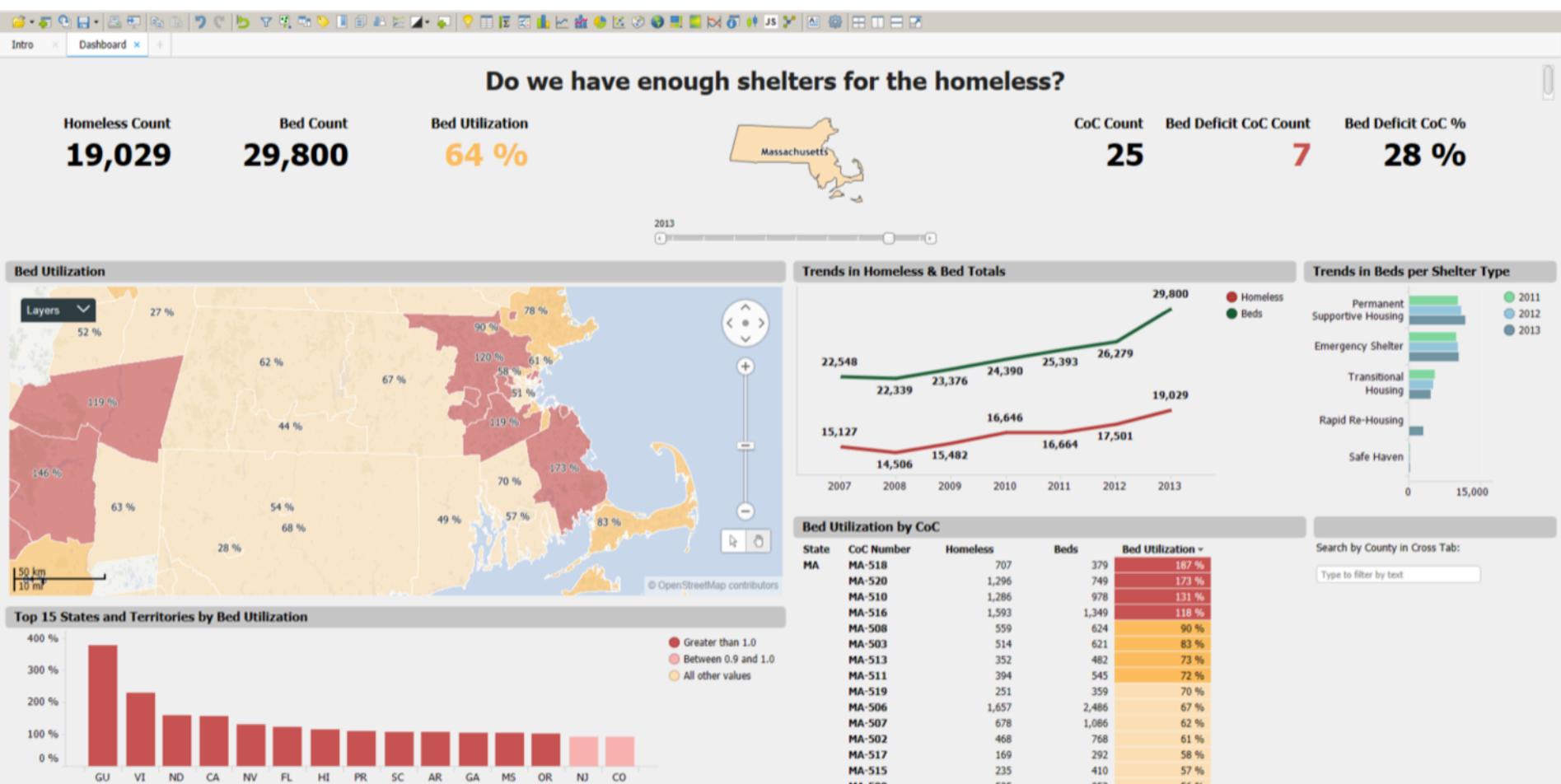
Dashboards in Spotfire

TIBCO® Spotfire®



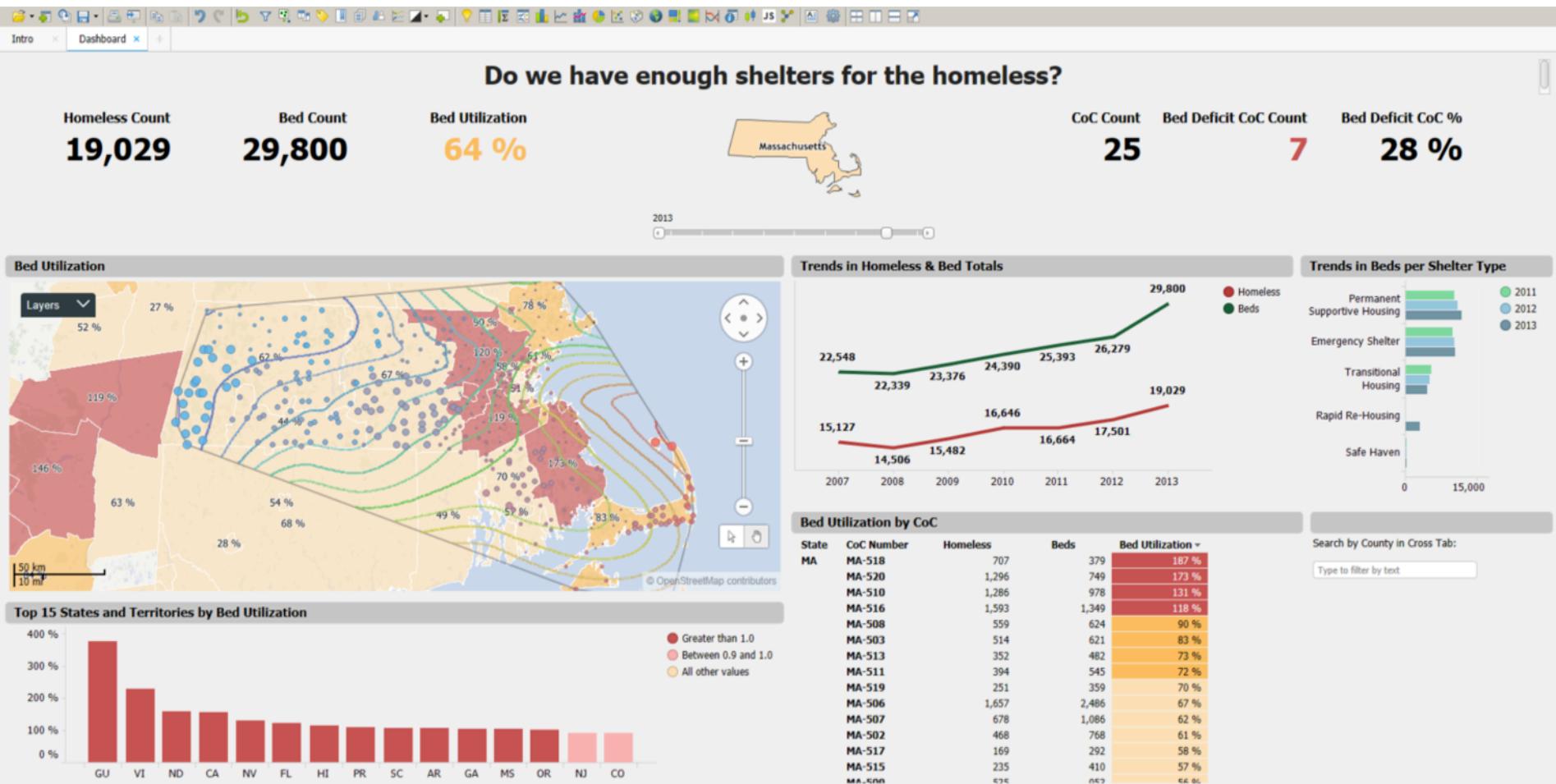
Dashboards in Spotfire

TIBCO® Spotfire®



Dashboards in Spotfire

TIBCO® Spotfire®



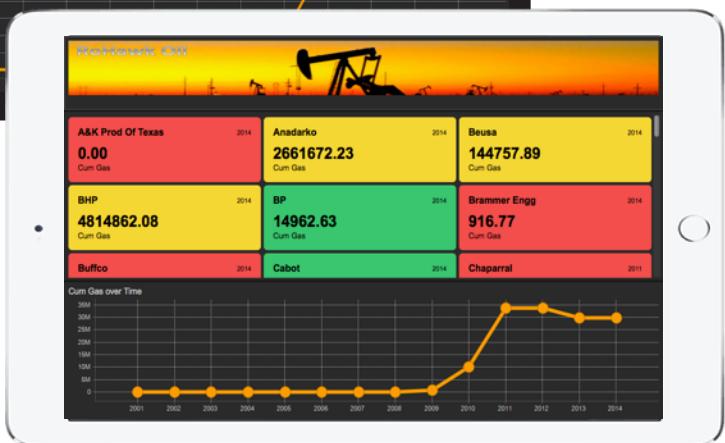
Mobile – Responsive Design

Responsive Design

- Responsive to real estate
- Laptop, Tablet, Phone

Deployment Kit

- White label apps



#2. Numerical Models – What's Needed

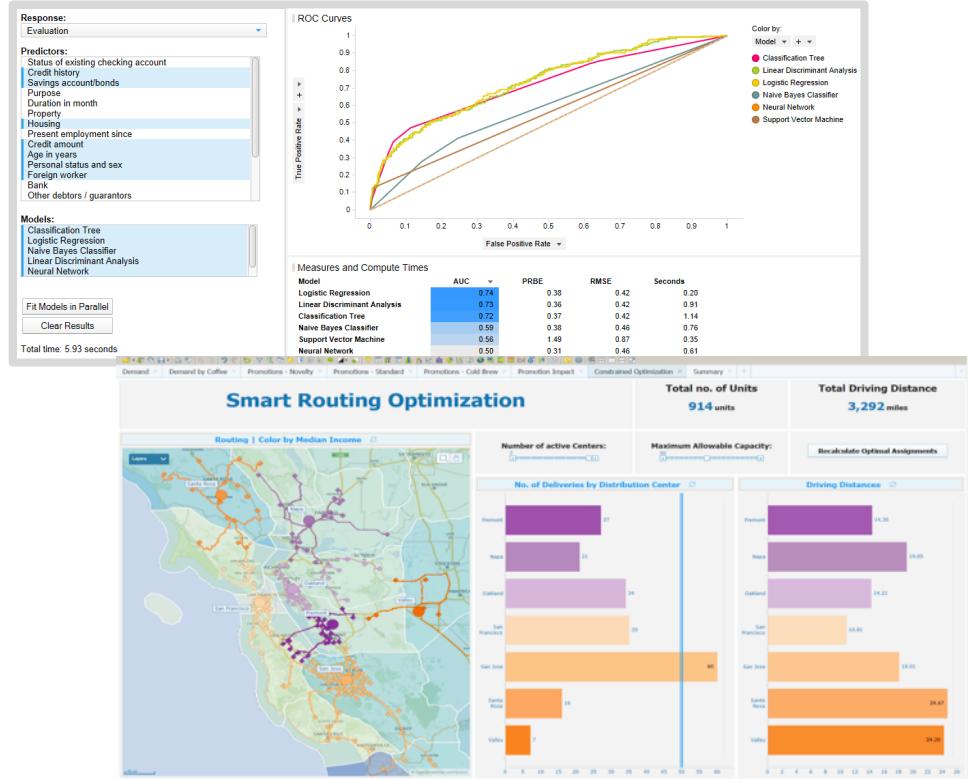
Analytics Apps

Build and broadcast smart analytics

$$\int dG_n(x) \geq \frac{1}{2} \sum_{n=0}^{+\infty} e^{-\frac{n^2\pi^2}{n^2}} = H(\pi)$$
$$f_{n-1}(t) = \int_0^t f_n(u) f_1(t-u) du = \frac{2^{n+1} t^{n+1} e^{-2t}}{n!}$$
$$\log \varphi(t) = i\gamma t - c|t|^2 [1 + i\beta \frac{k}{|t|} \omega(t, a)]$$
$$B(v) = \sum_{k=1}^r \Psi^*(b_k v)$$
$$g = e^{\int_{-\infty}^x f(u) du}$$
$$\prod_{k \in b} \bigcup_{i=1}^{n-1} M_i; \bigcap_{n=0}^{\infty} X_n$$
$$f_n(t) = \frac{2^n t^{n+1} e^{-2t}}{(n-1)!}$$
$$C_{i,j,v} = \lim_{\epsilon \rightarrow 0} \left(\frac{\int_{t+\epsilon}^{t+\epsilon+2\pi n} \log \frac{1}{q}}{2\pi n} \right)$$
$$y = \sqrt{\frac{\lambda_n}{\nu_n}} \left(\frac{\eta_{2n}}{\sqrt{\lambda_n}} + \frac{\eta_{2n} - \eta_{2n-1}}{\sqrt{\lambda_n}} \right)$$
$$P(\eta_{2n} < x) = F(x)$$
$$f(t|y) = \frac{2e^{\frac{y^2}{2}}}{\sqrt{2\pi}} \int_{-\infty}^{+\infty} \frac{e^{-\frac{u^2}{2}} du}{\left(1 - \frac{y^2}{u^2}\right)^{\frac{3}{2}}}$$
$$H_r(x) = \frac{G_r(x)}{1+G_r(x)}$$
$$R = \int_{-\infty}^{\infty} \varphi(t) dt$$
$$U_{n,m}^+ = \binom{2n}{m}$$
$$|\frac{\sinh t}{tu}| \varphi(t)$$
$$C_n(\alpha) \geq \frac{n!}{\prod_{i=1}^n (\alpha+i)}$$
$$\frac{d}{dt} \varphi(t) = \varphi'(t)$$

Algorithms: Rules, Machine Learning & Optimization

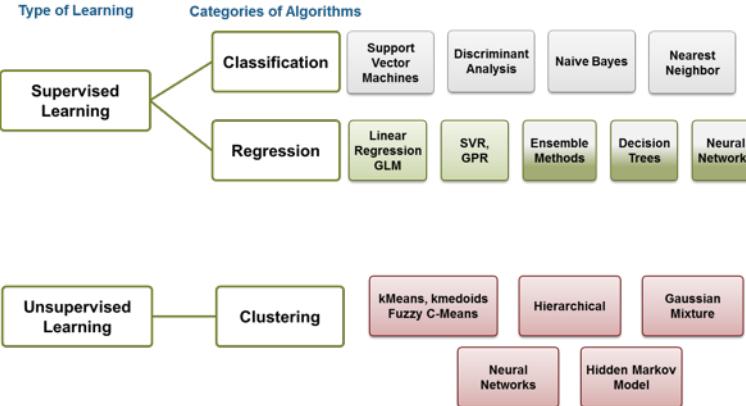
- Declarative & Heuristic Rules
- SPC and Anomaly Detection
- Machine Learning
 - Supervised
 - Unsupervised
 - Gradient Boosting Machines
 - Random Forests
 - Deep Learning
- Optimization
 - Linear & Quadratic Programming
 - Genetic Algorithms
 - Process optimization
 - Capacity constraints



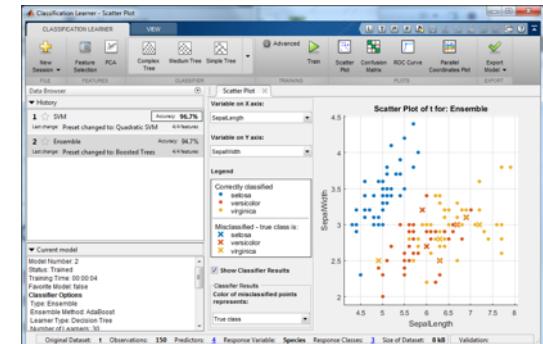
Algorithms: Machine Learning with MATLAB

Machine Learning finds predictive models in data without being told where to look

- **Supervised** – Solve known problems: $y=f(X)$
 - Build a model that predicts a condition (failure, success, ...)
 - *What factors are driving failures?*
- **Unsupervised** – Identify patterns, Detect anomalies X only
 - *Are there new patterns or failure modes emerging?*
- Easy to get started with MATLAB
 - Interactive, app-driven workflows
 - Work with business and engineering data (signal, images, financial, geospatial)
 - Deploy to IT systems or run on embedded systems
 - High quality libraries



Classification Learner App



Algorithms: Optimization with MATLAB



- **Prescriptive Analytics – Support Decision-making**
 - Find best solution when there are constraints on the process
 - *What is the optimum allocation of resources for equipment maintenance? ...for energy production?*
- **Decision-making**
 - Linear, Quadratic, Mixed-integer, Nonlinear
- **Design**
 - Nonlinear
 - Global: multistart, genetic algorithm, particle swarm, pattern search, simulated annealing
- **Financial Applications**
 - Portfolio Optimization, Risk Analytics, Econometrics
- **Performance options**
 - Multi-threaded, symbolic
 - On-demand Amazon EC2 with MATLAB Parallel Cloud
 - Compute cluster with MATLAB Distributed Computing Server

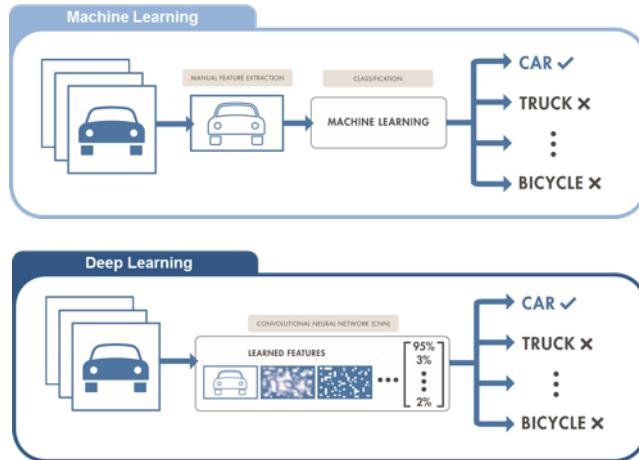


Predict and Optimize Energy production



Online Optimization of Building Energy Use

I Algorithms: Deep Learning with MATLAB



Machine Learning learns tasks using features extracted manually from data

Deep Learning learns both features and tasks directly from data

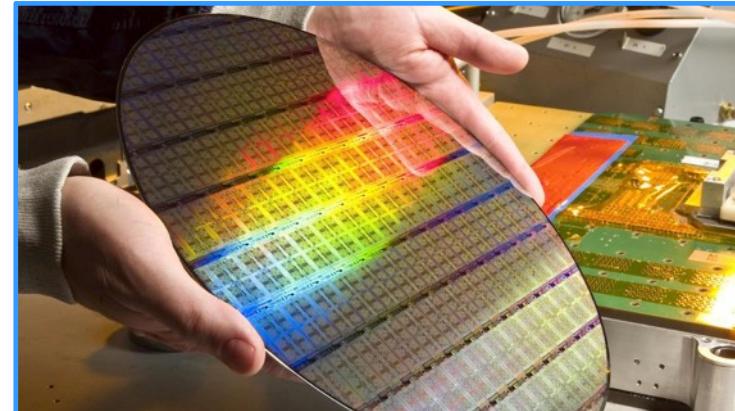
Deep learning – for image classification and computer vision

- Access to pre-trained models and datasets (eg ImageNet)
- Apps for data augmentation and labeling
- GPU for training acceleration
- High quality libraries: Autoencoders, CNNs

Modeling Yield and Quality

Goal: Predict Quality (e.g. Yield) as function of equipment and process attributes

- **Response:** Yield (continuous)
- **Predictors:** equipment and process attributes
 - Machines, assemblers, operators, date ranges,
 - Sensor data: pressure, temperature, ...
 - Maintenance logs, control charts
 - Supplier data: electrical, chemical, physical characteristics
 - Defect inspection data
- **Big Data: many columns**
 - Wafer production: 1000 sensors * 1000 readings / sensor
 - Assembly: 1000-5000+ components in some assemblies
- **Models: Gradient Boosting Machine works well**
 - Root Cause / Fingerprints



Model: Gradient Boosting Machine

GBM Results

Predictor Importance - Effect on Yield

Variable	Relative Importance
Meas 62	7.8
Meas 24	6.8
Meas 349	5.2
Meas 106	5.1
Meas 67	4.7
Meas 344	4.4
Meas 436	3.0
Meas 480	2.7
Meas 208	2.5
Meas 28	1.8
Meas 68	1.6
Meas 334	1.4
Meas 31	1.2

Predictor Interactions Summary Table

var1.name	var2.name	index
Meas 62	Meas 24	0.20
Meas 349	Meas 67	0.05
Meas 24	Meas 106	0.03
Meas 24	Meas 349	0.03
Meas 24	Meas 67	0.03
Meas 106	Meas 67	0.02
Meas 62	Meas 67	0.02
Meas 349	Meas 106	0.02
Meas 62	Meas 349	0.01
Meas 62	Meas 106	0.00

Heat Map Setup

Bin Continuous variables into N groups for display:

Eliminate small cells with unstable target average. Only show cells with n rows greater or equal to:

Predictor Effect on Yield Detail

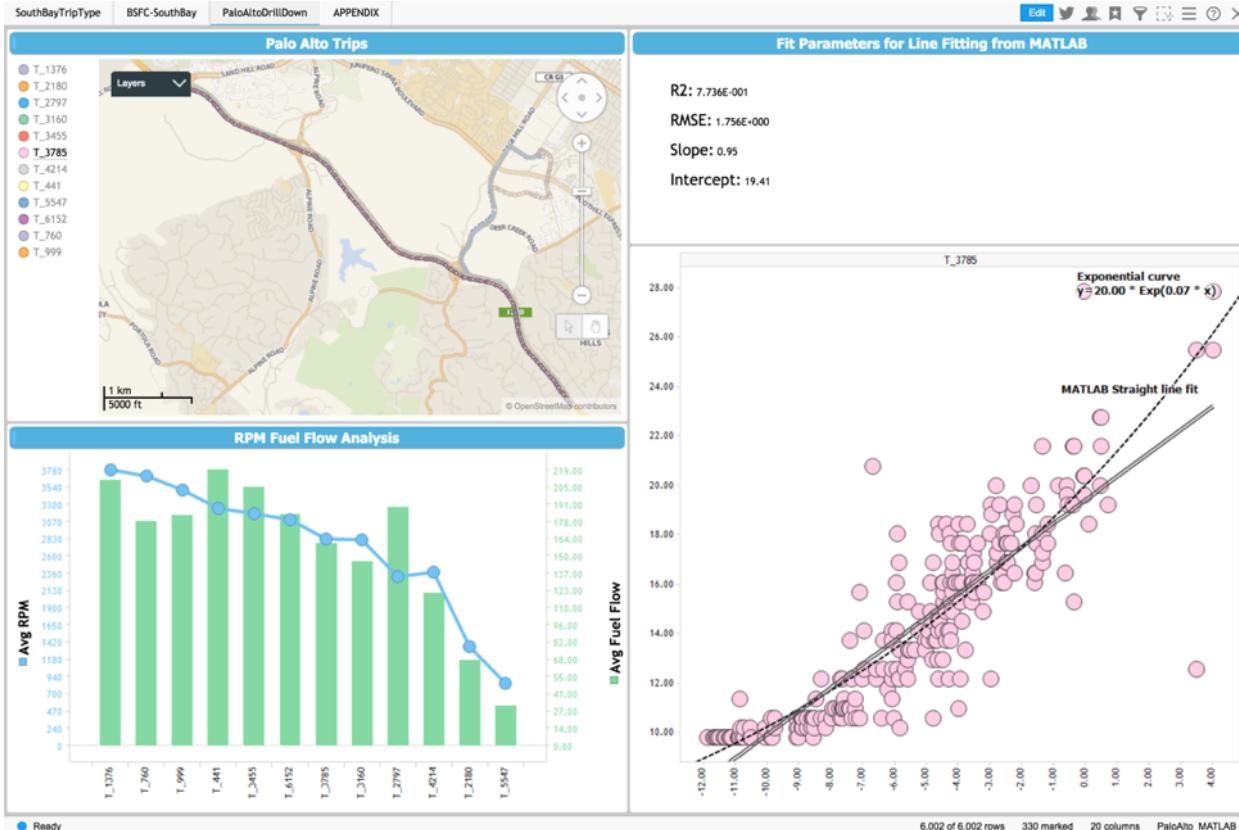
Predictor Interactions Detail

Var 2	Var 1	01 [-29, 2.5]	02 (-2.5, 0.116]	03 (-0.116, 2.01]	04 (2.01, 5.52]	05 (5.52, 168]
05 (-5.32e+003, 0]	5.71	4.23	1.67	15.69	27.87	
04 (-5.46e+003, -5.32e+003]	4.05	5.00	5.97	1.54	22.22	
03 (-5.61e+003, -5.46e+003]	3.28	1.67	10.17	7.35	12.90	
02 (-6.27e+003, -5.61e+003]	1.64	0.00	4.69	4.69	8.33	
01 [-7.15e+003, -6.27e+003]	4.26	0.00	3.28	0.00	13.25	

Demo

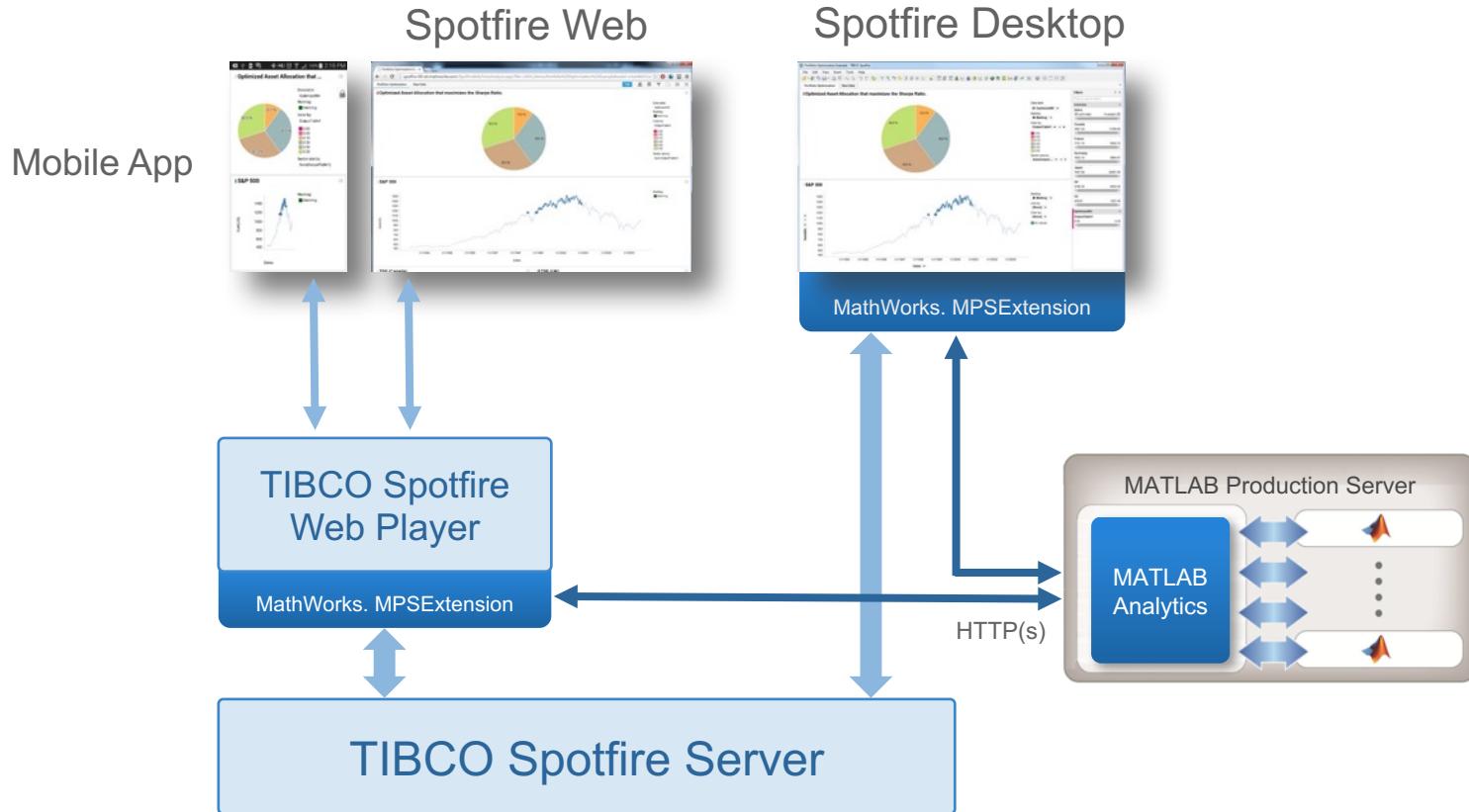


Demo

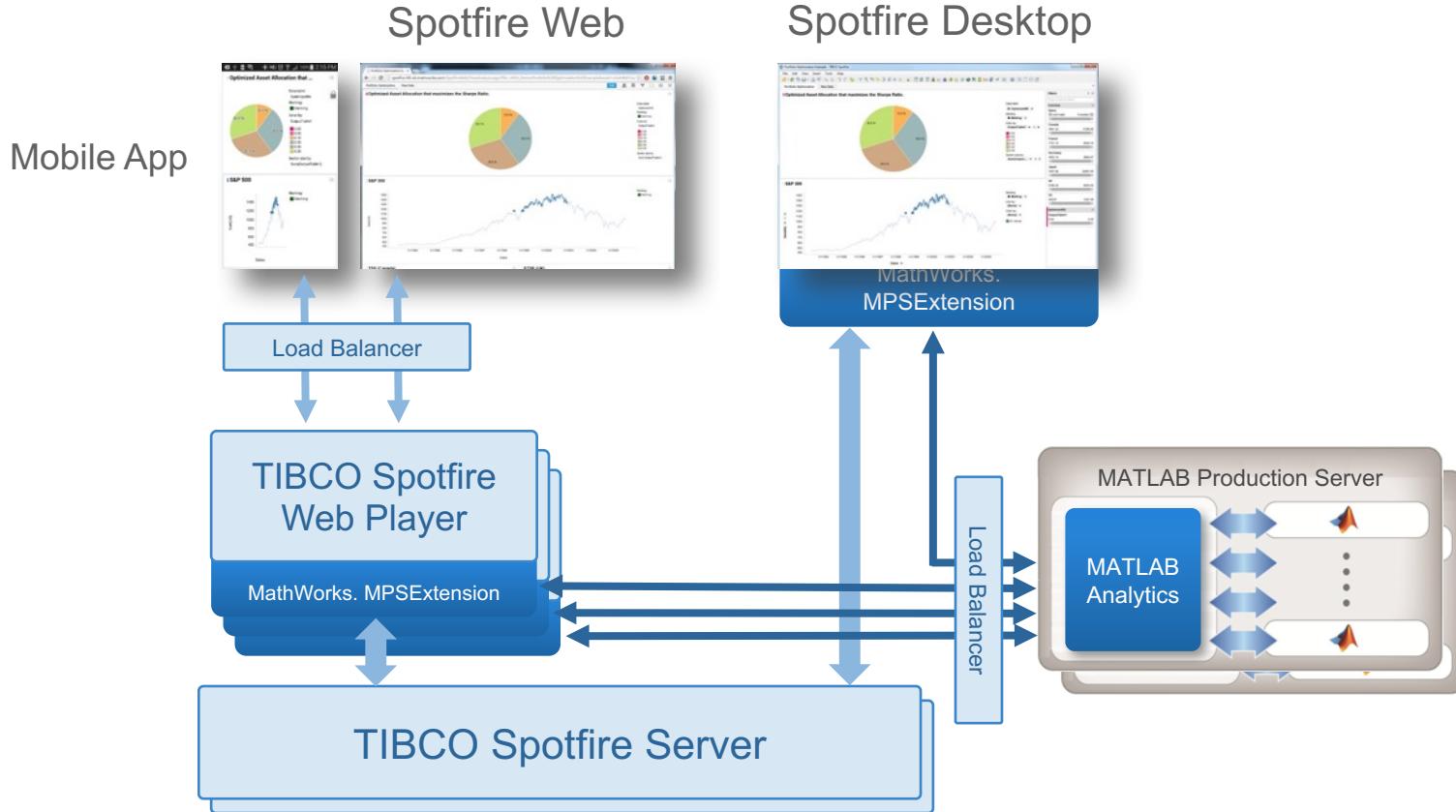


[Demo Link](#)

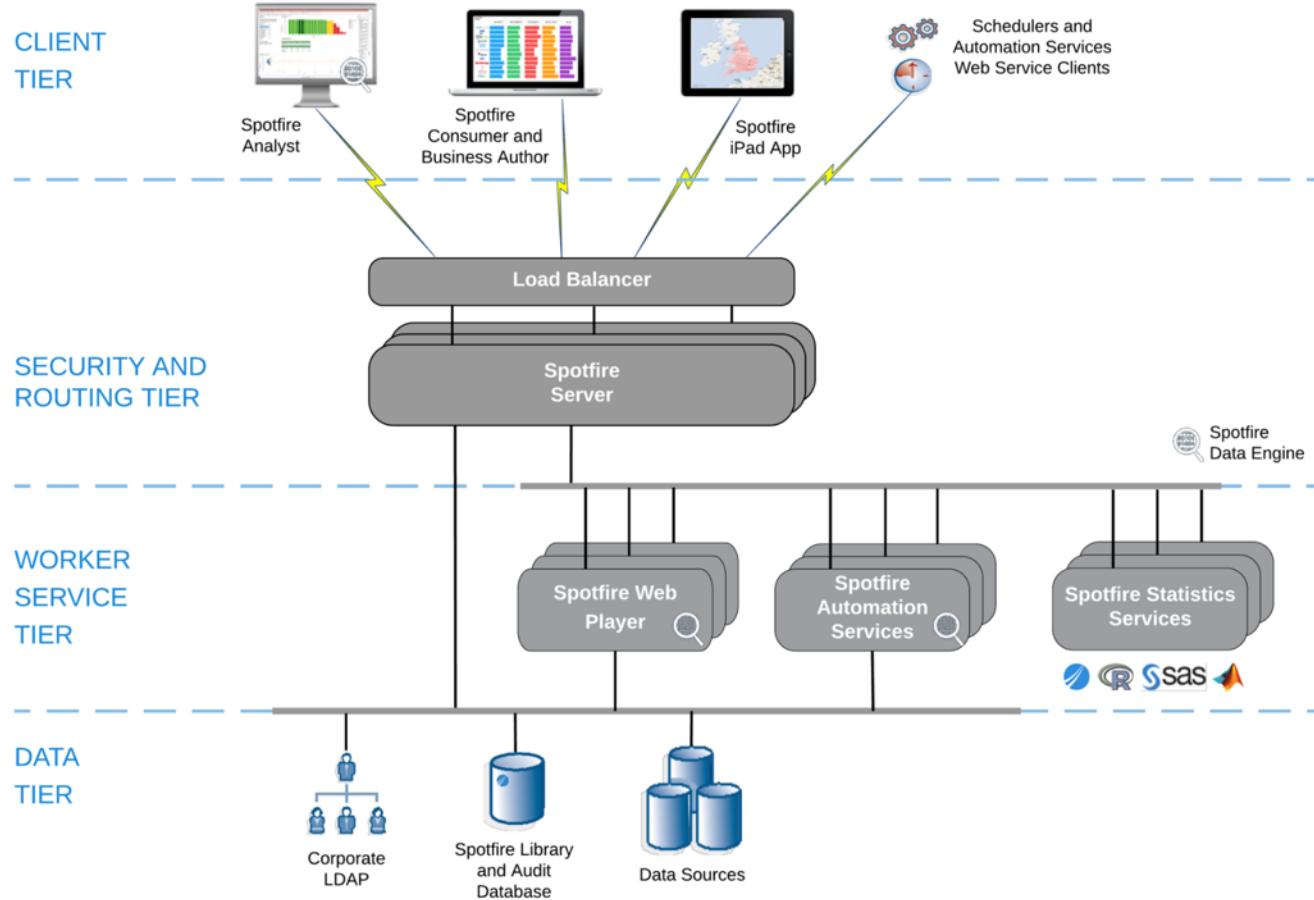
Reference Diagram



Increasing Capacity and Redundancy



Overall Spotfire Architecture



Streaming Analytics

Continuous algorithmic awareness
and automation

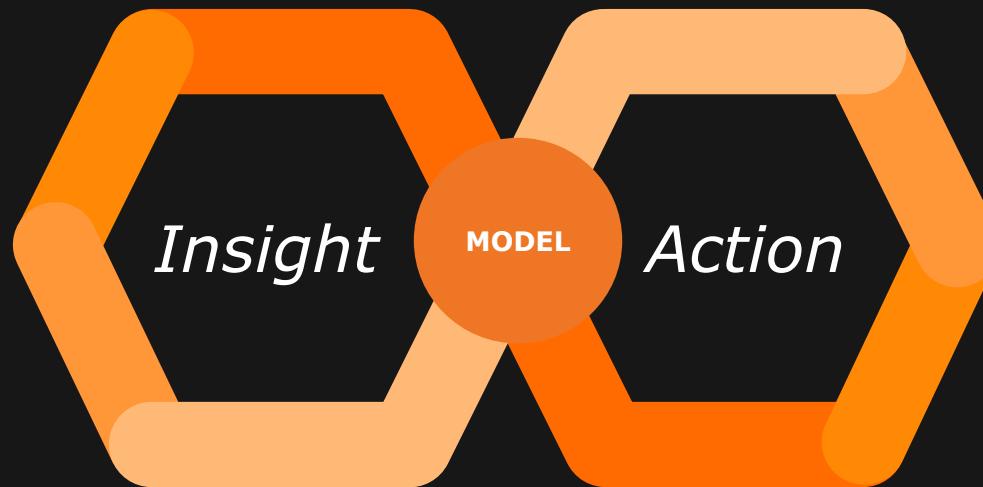


I The TIBCO Insight Platform

TIBCO Spotfire

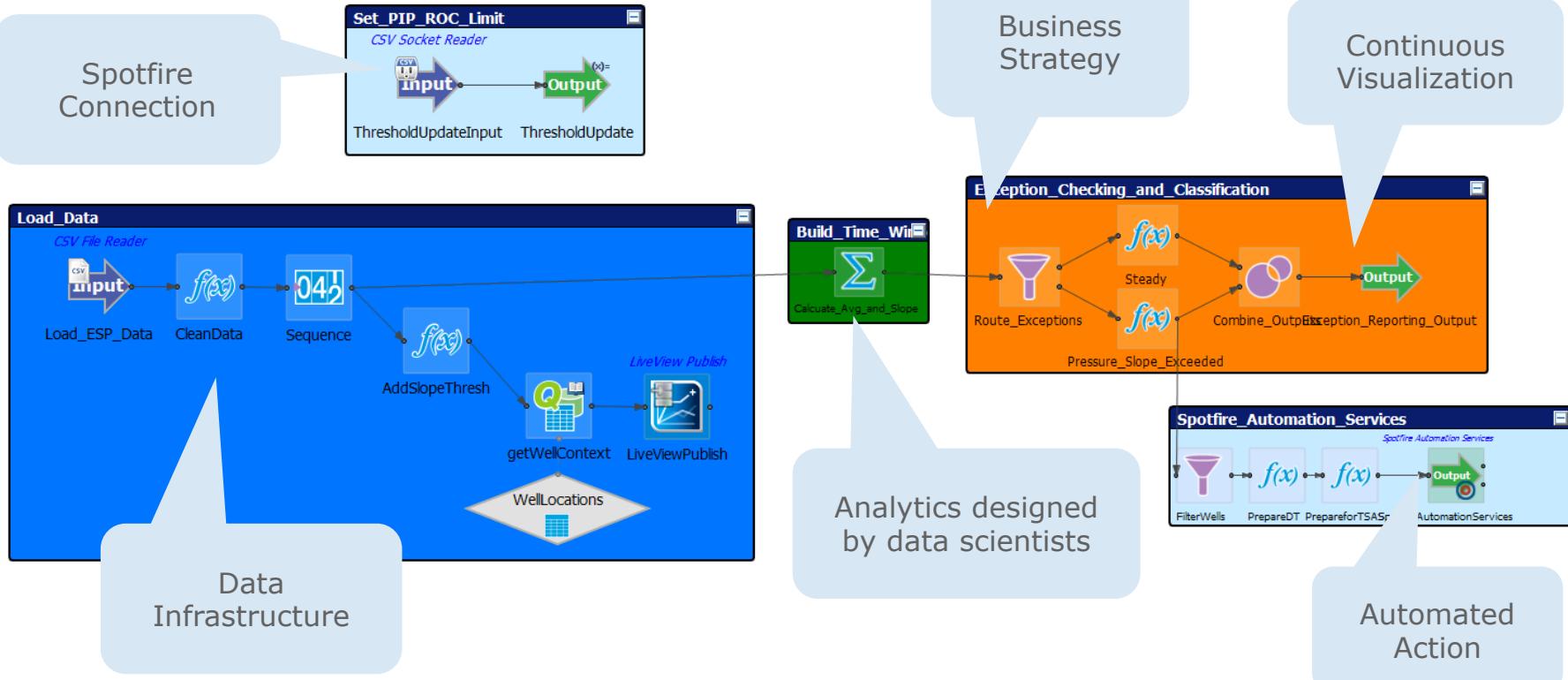
MATLAB

TIBCO Streambase

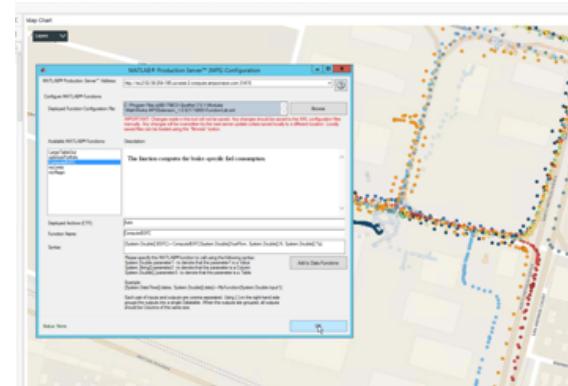
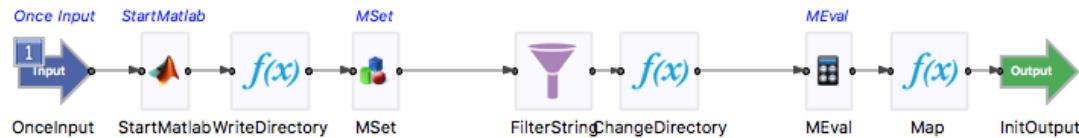
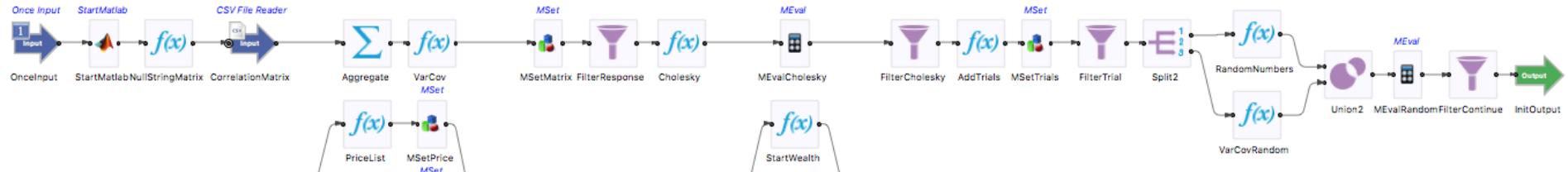


TIBCO EMS, BW, ...

Streaming Analytics with Streambase



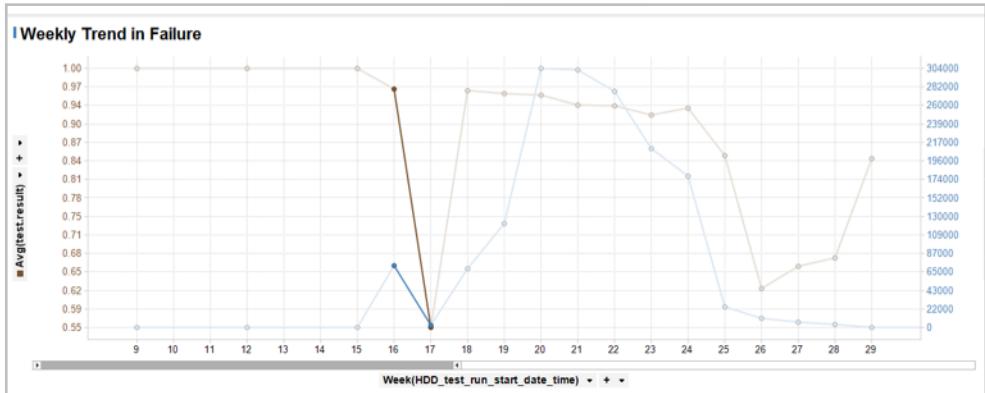
Streaming Analytics – with MATLAB injection



MATLAB Production Server

Example: Hard Disk Manufacturing

TIBCO StreamBase®



- Machine Learning Model
- Parameter linked to head is primary culprit
- Publish Model to Event Server to monitor

Example: Hard Drive Manufacturing

- Problem in week 17
 - Yield drops from 96% to 55%
 - Production reduced from 70K to 3K drives

Here, we use GBM, a Machine Learning Algorithms to identify which important variables within the control and test groups.

Step 1: Select the control and test groups

Step 2: Change the universe of variables that you want to explore if necessary.

Step 3: Select the "Calculate" button.

Calculate

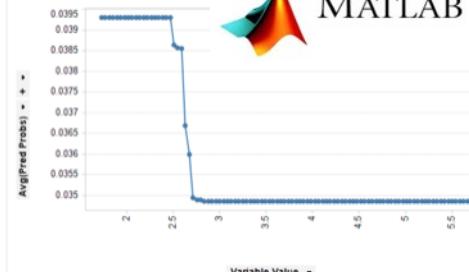
Variable Metadata

Variable	Role	Data Type
Response	NA	
Predictor	Continuous - Test	

Variable Importance



Partial Influence (univariate)

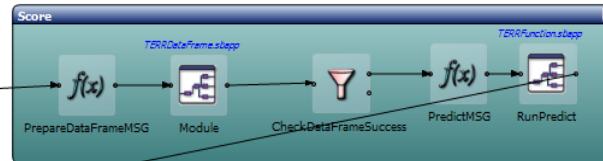
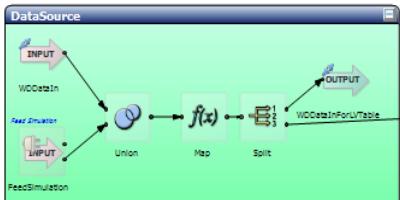


Example: Hard Disk Manufacturing

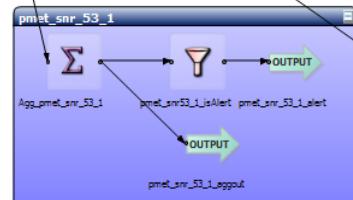
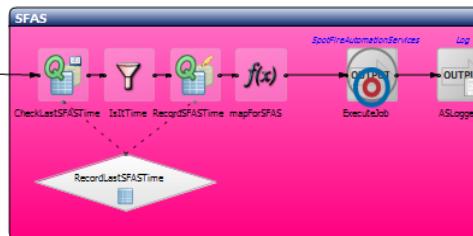
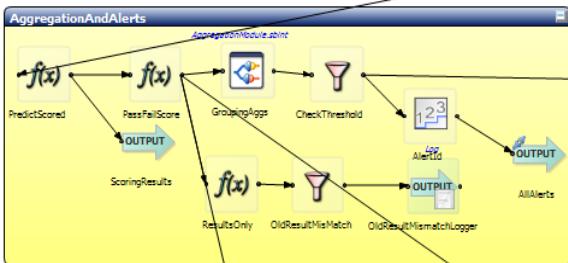
TIBCO StreamBase®



Data Refresh



Thresholds



GBM Model published from MATLAB to Streambase

GBM Model Scores Data

Notifications Interventions

\$10+ MM ROI generated



TIBCO Insight Platform



OSI PI



Engineering
Documents



WITSML



Weather



Financial



Mobile

Integration

In Memory
Data Grid

Open Spirit

MDM

BusinessWorks, EMS, TIBCO Mashery, eFTL

Dev Ops

Cloud Foundry

TIBCO®

Spotfire Analytics

TIBCO Spotfire, R/TERR, MATLAB

Streaming Analytics

StreamBase, BusinessEvents
R/TERR, MATLAB

Digital Operations

TIBCO Live Data Mart

Case Management

Contextual Information

I will deal with this incident.
27/11/2015, 12:51:15

I have requested coaches to transfer passengers from the next station
27/11/2015, 12:53:19

TIBCO BPM

ALERTS



Community Wiki & Exchange

<https://community.tibco.com/exchange>

Users Wiki Exchange

- Extend Spotfire client
- Embed Spotfire in web applications
- Automation Services
- IronPython scripts
- JavaScript API
- Custom tasks (C# API)

TIBCO Spotfire® Community Wiki

Last updated: 8:41pm Jun 10, 2016

5.54k views

#Getting Started x #Analytics x + see all/edit tags

Create New Page

This wiki provides a location for the TIBCO Spotfire® community to share how-to information with another.

Main Topics



Getting Started Data Access and Wrangling Visualizations Maps Adv... Anal...



Building Applications Extending Spotfire Administration Partners Learn...

Other Resources

- Spotfire Product Portal - submit or vote on ideas and suggestions for the Spotfire product
- List of upcoming Spotfire Webinars and live events with the Spotfire team - meet the experts
- TIBCO and Spotfire specific Meetups and User Groups - share with your fellow Spotfire users
- What's new in TIBCO Spotfire
- TIBCO Now 2016: Breakout Sessions | Keynote talks
- TIBCO Spotfire® Ranked #1 of 28 in Dresner 2016 BI Wisdom of the Crowds Study

TIBCO Community

Products Answers Wiki Exchange

Data Access and Data Wrangling with TIBCO Spotfire®

Last updated: 8:07pm May 05, 2016

627 views

Flag as Inappropriate #big data x #data wrangling x + see all/edit tags

Edit This Page Create New Page

Dashboard Design Best Practices Examples

LARGE TITLES on each page:
Link to dpx: Warehouse Shipment Analysis

Calculated values in test area to display KPI's
Link to the public analysis on Cloud: CFO Analysis

DARK THEMES for simple dashboard:
Link to the public analysis on Cloud: US Child Hunger

COORDINATED COLOURS:
Link to the public analysis on Cloud: California Drought

CUSTOM DESIGN for customer:
Link to dpx: Time Series Forecasting Automotive Theme

Link to dpx: World Analysis

© Copyright 2000-2016 TIBCO Software Inc.

https://community.tibco.com

Last updated: 2:07pm Aug 20, 2016

Extending TIBCO Spotfire®

Last updated: 3:37pm Jun 06, 2016

http://www.tibco.com/blog/2016/07/29/dr-spotfires-live-online-office-hours/

TIBCO Community

Products Answers Wiki Exchange

Color Schemes

Here you can download pre-prepared color schemes and apply them to your visualizations in Spotfire. Click on the colour schemes to download them as zip files.

CATEGORICAL: CONTINUOUS:

Filter by

Product

- TIBCO Spotfire® (12)
- TIBCO StreamBase® (3)
- TIBCO® Live Document (5)

Category

- Analytics (2)
- Event Processing (2)

TIBCO® Exchange

Extend the capabilities of your TIBCO® products with extensions, add-ons, plug-ins, etc.

Most Recent Most Popular Highest Rated Search Modules ▾

Gradient Boosting Machine Regression - Data Function for TIBCO Spotfire®

Gradient boosting is an ensemble-decision-tree, machine learning data function that uses multiple decision trees to predict outcomes and build highly accurate predictive models. For example, a retailer might use a gradient boosting algorithm to determine the propensity of customers to buy a product based on their buying history.

Last Updated on 10/04/16 Sep 03, 2016 by TIBCO Software

+ Exchange #Data Functions #Machine Learning #Analytics Industry

Clustering with Variable Importance Data Function for TIBCO Spotfire®

This Data Function clusters objects together based on similarities between the objects in each cluster. After identifying clusters, the function then ranks the variables according to their influence on cluster formation.

5 ★★★★★ 3 Reviews

Last Updated on 10/04/16 Sep 03, 2016 by TIBCO Software

+ Exchange #Clustering #Data Functions #Machine Learning

Simple Decline Curve Analysis Data Function for TIBCO Spotfire®

This Data Function calculates a Hyperbolic Decline Curve Analysis using production oil and gas wells.

5 ★★★★★ 1 Review

Last Updated on 10/04/16 Sep 03, 2016 by TIBCO Software

+ Exchange #Data Functions #Oil & Gas #Analysis Template

Accelerator for Apache Spark

Analyze your Big Data FAST with the use of this accelerator. Gain insights into your historical data and act in real time on the current streams of data in conjunction with historical analysis to make crucial decisions when appropriate.

5 ★★★★★ 1 Review

Last Updated on 10/04/16 Sep 03, 2016 by TIBCO Software

Thank you!

Michael O'Connell, PhD

Chief Analytics Officer

TIBCO Fellow

moconnell@tibco.com

@MichOConnell

+1-919-7401560

